

## Wealth Management

Wealth Management is more than just financial Planning. It includes all aspects of your life. It is about understanding your hopes, your dreams, your commitments, your promises to your self and to your family. If you own a business, it includes the promises you have made to your employees, customers and your board of directors.

### For the Wealth Manager Coach

it is about understanding your lifestyle, where you have been, where you are and where you want to go. It is about learning what you have accomplished and what you still need to do.

### For the Wealth Manager

The job of the wealth manager is to help the client get the things done that they you haven't done and to help them keep the promises they made to their families, themselves, and to their business associates.

For more information go to:

[www.addiewoods.com/articles](http://www.addiewoods.com/articles)

# Addie Woods Consulting Co

## Wealth Management BluePrint



Addie Woods Consulting Co.

2065 Kings Rd  
Eagan, MN 55122

651.405.6644  
ed@addiewoods.com  
www.addiewoods.com

*Helping you do what you know...*

# Wealth Management BluePrint

